

This document outlines a process to develop a Volunteer Vision and Goals for an organization, either customer and supply-side. It can be used self-service, with 1:1 coaching support or in a workshop setting.

PRE-WORK (SELF-INQUIRY):

• What are my beliefs about volunteering?

-See page 14 of Leading the Way to Successful Volunteer Involvement for self-inquiry questions.

• What is the value of volunteers for our organization?

-See pages 16-18 for 12 questions.

• Optional: Misc Reading

-<u>Breaking through the Glass Ceiling for Volunteers</u> by Susan Ellis on EnergizeInc.com. Fully capable people may already be serving in your existing volunteer corps and ready to be promoted to a higher level of volunteering for the organization.

-<u>The Just-a-Volunteer Syndrome</u> by Susan Ellis on EnergizeInc.com.

GETTING STARTED (CREATE A DRAFT).

• What is a vision?

-Discuss Vision. Discuss the difference between Vision and Mission.

• Develop a Vision draft.

-Share examples.

• Develop Goals draft.

-Discuss SMART Goals.

ALIGNMENT (GET OTHERS ONBOARD):

• Develop an engagement plan.

-How will you engage others in your organization in finalizing the Vision and Goals? Consider the Staff, Board and Volunteers.

-How will the Vision and Goals be integrated with the organization's Strategic Plan?

IMPLEMENTATION (MAKE IT HAPPEN):

• Communication plan.

-Consider updates to signs, newsletters, handbooks, role descriptions, etc.

• Support plan.

-What other actions are required to move toward the Vision and Goals? -Guide to Expanding Volunteer Engagement P 165 -See Best Practices Template.